

SOP Template: Documentation and Knowledge Base Update Guidelines

This SOP provides clear **guidelines for documentation and knowledge base updates**, ensuring accurate, consistent, and timely information management. It covers procedures for creating, reviewing, approving, and maintaining documentation, along with criteria for knowledge base content updates. The objective is to enhance organizational knowledge sharing, maintain up-to-date resources, and support efficient decision-making and operational continuity.

1. Purpose

Establish a standardized approach for managing documentation and knowledge base updates to ensure accuracy, consistency, and accessibility of information.

2. Scope

This SOP applies to all employees involved in the creation, modification, review, and approval of organizational documentation and knowledge base articles.

3. Roles and Responsibilities

Role	Responsibility
Document Owner	Create and update documentation; ensure content accuracy.
Reviewer	Review draft documents and suggest corrections or improvements.
Approver	Approve final versions before publication.
Knowledge Base Administrator	Publish approved content; manage version control and archival.

4. Procedures

- Content Creation**
 - Use standardized templates for all documentation and knowledge base articles.
 - Ensure content is clear, concise, accurate, and suited to the target audience.
- Initial Review**
 - Submit new or updated documents to assigned Reviewer for initial review.
 - Reviewer checks for completeness, accuracy, format, and clarity.
- Revision**
 - Address Reviewer feedback and make necessary revisions.
- Approval**
 - Submit the final draft to Approver for authorization.
 - Ensure compliance with regulatory and internal standards.
- Publication**
 - Knowledge Base Administrator uploads or updates the document.
 - Ensure appropriate metadata, tags, and version numbers are included.
- Maintenance**
 - Schedule regular reviews (e.g., every 6 or 12 months).
 - Archive superseded documents and retain revision history.

5. Knowledge Base Update Criteria

- Changes in policy, procedure, or technology impacting documentation.
- Identification of inaccuracies or outdated information.
- Recurring questions or feedback indicating knowledge gaps.
- Release of new products, features, or service offerings.

6. Documentation Standards

- Use clear, concise language and avoid jargon where possible.
- All documents must include title, version, author, review and approval dates.
- Apply consistent formatting: headings, bullet points, and numbering as per template.
- Ensure accessibility (consider screen readers, mobile devices, etc.).

7. Review and Audit

- Periodic audits every 6 months.
- Report compliance and suggest improvements as needed.

8. Related Documents & Resources

- Documentation Template
- Knowledge Base Article Template
- Content Management and Version Control Policy

9. Revision History

Date	Version	Description of Change	Author
2024-06-06	1.0	Initial draft	[Your Name]